



Client Application for Mortgage Loan

Dreyer Group

Confidential Team Fax Line: 1-800-939-1960

Date:

Purpose of Loan: Pre-Approval Purchase Purchase of Rental Property Re-Finance Switch

Applicant #1

First Name		Last Name		S.I.N #		Birth Date		Marital Status	Dependants	
Current Address						How Long?	Rent or Own (circle)	Renting? \$ _____mo.	If less than 3 years...	
number		street		city		province		postal code		
Previous Address						How Long?				
number		street		city		province		postal code		
Home Phone			Cell Phone			Email				
Current Employer				Address			Work #		Occupation	
Length of employment		In current line of business		Gross Annual Income						
				\$						
Previous Employer				Address			Years	Gross Annual Income		
								\$		

Applicant #2

First Name		Last Name		S.I.N #		Birth Date		Marital Status	Dependants	
Current Address						How Long?	Rent or Own (circle)	Renting? \$ _____mo.	If less than 3 years...	
number		street		city		province		postal code		
Previous Address						How Long?				
number		street		city		province		postal code		
Home Phone			Cell Phone			Email				
Current Employer				Address			Work #		Occupation	
Length of employment		In current line of business		Gross Annual Income						
				\$						
Previous Employer				Address			Years	Gross Annual Income		
								\$		

Other Income Source		Amount
		\$

Dreyer Group
Borrow with Purpose

Personal Net Worth Statement

Assets

CASH	Financial Institution			Account Type		How Long?	Balance \$
RRSP	Amount \$	Stocks / Bonds	Amount \$	Term Deposits	Amount \$	Are you currently working with a Financial Advisor? If so, who?	
Auto	Year & Type		Value \$				
Home Res.	Value \$			Other Property	Value \$	Comments:	

Liabilities

Credit Card 1	Name	Balance \$	Monthly Payment \$
Credit Card 2	Name	Balance \$	Monthly Payment \$
Credit Card 3	Name	Balance \$	Monthly Payment \$
Loan 1	Name	Balance \$	Monthly Payment \$
Loan 2	Name	Balance \$	Monthly Payment \$
Auto	Name	Balance \$	Monthly Payment \$
Residential Mortgage	Held By	Balance \$	Monthly Payment \$
Other Mortgage	Held By	Balance \$	Monthly Payment \$

Refinance Info- To be filled out by clients wishing to refinance their existing property

Property Type		Date Purchased	
Square Footage		Current Mortgage Holder	
Garage Size	Single / Double / Triple / None / Other	Original Purchase Price	\$
Garage Type	Attached / Detached	Original Mortgage Amount	\$
# of Stories	1 2 3	Current Outstanding Mortgage Amount	\$
Age of Property	years old	Payout Penalty	\$
Property Taxes	\$	Rental Income	\$
Condo Fees / Maintenance	\$		

Client Comments:

I/We hereby certify that the information we have given, to the best of our knowledge is correct and true. I/We consent to VERICO Dreyer Group Mortgages Inc. and/or its agent, obtaining reports containing credit and/or personal information as necessary in connection with this application.

Applicant: _____ Date: _____

Co-Applicant: _____ Date: _____



Each member is an independent owner operator

Office Toll Free 1-800-939-1960

www.dreyergroup.ca

