



# Client Application for Mortgage Loan

Confidential Team Fax Line: 604 536-9202

**Dreyer Group**  
Jennifer Perreault 604 536 3802

Date:

**Purpose of Loan:**    Pre-Approval    Purchase    Purchase of Rental Property    Re-Finance    Switch

**Applicant #1**

First Name		Last Name		S.I.N #		Birth Date		Marital Status	Dependants	
Current Address						How Long?	Rent or Own (circle)	Renting? \$ _____ mo.	If less than 3 years...	
number		street		city		province		postal code		
Previous Address						How Long?				
number		street		city		province		postal code		
Home Phone			Cell Phone			Email				
Current Employer				Address			Work #		Occupation	
Length of employment		In current line of business		Gross Annual Income						
				\$						
Previous Employer				Address			Years	Gross Annual Income		
								\$		

**Applicant #2**

First Name		Last Name		S.I.N #		Birth Date		Marital Status	Dependants	
Current Address						How Long?	Rent or Own (circle)	Renting? \$ _____ mo.	If less than 3 years...	
number		street		city		province		postal code		
Previous Address						How Long?				
number		street		city		province		postal code		
Home Phone			Cell Phone			Email				
Current Employer				Address			Work #		Occupation	
Length of employment		In current line of business		Gross Annual Income						
				\$						
Previous Employer				Address			Years	Gross Annual Income		
								\$		

Other Income Source		Amount
		\$

**Dreyer Group**  
*Borrow with Purpose*

# Personal Net Worth Statement

Dreyer Group

## Assets

<b>CASH</b>	Financial Institution		Account Type		How Long?		Balance
							\$
<b>RRSP</b>	Amount	<b>Stocks / Bonds</b>	Amount	<b>Term Deposits</b>	Amount	Are you currently working with a Financial Advisor? If so, who?	
	\$		\$		\$		
<b>Auto</b>	Year & Type		Value				
			\$				
<b>Home Res.</b>	Value		<b>Other Property</b>	Value		<b>Comments:</b>	
	\$			\$			

## Liabilities

<b>Credit Card 1</b>	Name	Balance	Monthly Payment
		\$	\$
<b>Credit Card 2</b>	Name	Balance	Monthly Payment
		\$	\$
<b>Credit Card 3</b>	Name	Balance	Monthly Payment
		\$	\$
<b>Loan 1</b>	Name	Balance	Monthly Payment
		\$	\$
<b>Loan 2</b>	Name	Balance	Monthly Payment
		\$	\$
<b>Auto</b>	Name	Balance	Monthly Payment
		\$	\$
<b>Residential Mortgage</b>	Held By	Balance	Monthly Payment
		\$	\$
<b>Other Mortgage</b>	Held By	Balance	Monthly Payment
		\$	\$

## Refinance Info- To be filled out by clients wishing to refinance their existing property

<b>Property Type</b>		<b>Date Purchased</b>	
<b>Square Footage</b>		<b>Current Mortgage Holder</b>	
<b>Garage Size</b>	Single / Double / Triple / None / Other	<b>Original Purchase Price</b>	\$
<b>Garage Type</b>	Attached / Detached	<b>Original Mortgage Amount</b>	\$
<b># of Stories</b>	1 2 3	<b>Current Outstanding Mortgage Amount</b>	\$
<b>Age of Property</b>	years old	<b>Payout Penalty</b>	\$
<b>Property Taxes</b>	\$	<b>Rental Income</b>	\$
<b>Condo Fees / Maintenance</b>	\$		

**Client Comments:**

I/We hereby certify that the information we have given, to the best of our knowledge is correct and true. I/We consent to VERICO Dreyer Group Mortgages Inc. and/or its agent, obtaining reports containing credit and/or personal information as necessary in connection with this application.

Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

Co-Applicant: \_\_\_\_\_ Date: \_\_\_\_\_