

Applicants should complete this form as "Applicant 1" or "Applicant 2", as applicable. Applicant 2 information must also be provided (and the appropriate box checked) when a) the income or assets of a person other than the "Applicant 1" (including Applicant 1's spouse) will be used as a basis for loan qualification or b) the income or assets of the Applicant 1's spouse will not be used as a basis for loan qualification, but his or her liabilities must be considered because the Applicant 1 resides in a community property state, the security property is located in a community property state, or the Applicant 1 is relying on other property located in a community property state as a basis for repayment of the mortgage.

YOUR MORTGAGE **BROKER**

BROKERAGE NAME

LICENSE #

PHONE #

ADDRESS

WEB SITE

E-MAIL

CUSTOMER **FIRST NAME**

CUSTOMER **LAST NAME**

CUSTOMER **PHONE #**



PLEASE COMPLETE THIS FORM ON **ADOBE READER**.
CLICK HERE TO **GET IT FOR FREE** NOW.

YOUR MORTGAGE APPLICATION FORM

MORTGAGE INFORMATION

Items marked with * are required.

Mortgage Details

* Purpose of Loan ☐ Purchase ☐ Pre-Approval
☐ Refinance ☐ Switch

Mortgage Amount
Required \$ _____

Approx Date
Funds Required _____ (MM/DD/YYYY)

Preferred Mortgage Options

Please select all that apply ☐ Low rates at origination ☐ Low rates at renewal ☐ Flexible payment plans ☐ Flexible prepayment options
☐ Mortgage Cash Back ☐ Low fees ☐ Access to Credit Life Insurance ☐ Access to Other Banking Products



NEXT: APPLICANT 1 INFORMATION

YOUR MORTGAGE APPLICATION FORM

APPLICANT 1 INFORMATION

Items marked with * are required.

Identification

Title

* First Name

* Last Name

Initial

Date of Birth (MM/DD/YYYY)

SIN #

Home Phone #

Work Phone #

E-mail Address

Current Living Address

Residential Status ☐ Own ☐ Rent ☐ Live with parents ☐ Other

Monthly Rent Payments \$

Number

Street Name

Street Type

Street Direction

Unit

City/Town

Province

Postal Code

Present Employer

Occupation Type

Industry Sector

Name of Employer

Length of Employment (YYMM Ex. 3 yrs 2 months = 0302)

Years in Line of Business (YYMM Ex. 3 yrs 2 months = 0302)

Number

Street Name

Street Type

Street Direction

Unit

City/Town

Province

Postal Code

Income

Type of Income

Annual Income \$

Other Income Source

Other Annual Income \$

NEXT: APPLICANT 2 INFORMATION

YOUR MORTGAGE
APPLICATION FORM

APPLICANT 2 INFORMATION

Items marked with * are required.

Identification

Title _____
First Name _____
Last Name _____
Initial _____

Date of Birth _____ (MM/DD/YYYY)
SIN # _____
Home Phone # _____
Work Phone # _____
E-mail Address _____

Current Living Address

Residential Status ☐ Own ☐ Rent
☐ Live with parents ☐ Other
Monthly Rent Payments \$ _____

Number _____
Street Name _____
Street Type _____
Street Direction _____
Unit _____
City/Town _____
Province _____
Postal Code _____

Present Employer

Occupation Type _____
Industry Sector _____
Name of Employer _____
Length of Employment _____ (YYMM Ex. 3 yrs 2 months = 0302)
Years in Line of Business _____ (YYMM Ex. 3 yrs 2 months = 0302)

Number _____
Street Name _____
Street Type _____
Street Direction _____
Unit _____
City/Town _____
Province _____
Postal Code _____

Income

Type of Income _____
Annual Income \$ _____

Other Income Source _____
Other Annual Income \$ _____

NEXT: SUBJECT PROPERTY INFORMATION

YOUR MORTGAGE APPLICATION FORM

SUBJECT PROPERTY INFORMATION

Items marked with * are required.

Property Value / Address

Purchase Price	\$	
Estimated Appraisal Value	\$	

MLS Listing Number	
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Number	
Street Name	
Street Type	
Street Direction	
Unit	
City/Town	
Province	
Postal Code	

Same as Applicant 1's Address ☐

Expense Details

Monthly Taxes	\$	
Tax Year		

NEXT: FINANCIAL INFORMATION

YOUR MORTGAGE APPLICATION FORM

FINANCIAL INFORMATION

Items marked with * are required.

Assets

Type	Where / Financial Institution(s)	Amount / Value
Cash in Bank / Saving		\$
RRSP		\$
Gift		\$
Vehicle		\$
Stocks, bonds, Mutual funds, etc		\$
Other Assets		\$
Household Goods		\$
Life Insurance		\$
Deposit on purchased		\$

Liabilities

Type	Where / Financial Institution(s)	Balance Owning	Monthly Payment
Credit Cards		\$	
Bank/Personal Loans		\$	\$
Automobile Loan		\$	\$
Alimony		\$	\$
Child Support		\$	\$
Student Loan		\$	\$
Wage Garnishment		\$	\$
Other Liabilities		\$	\$
Unsecured Line of Credit		\$	
Income Tax		\$	\$
Secured Line of Credit		\$	
Lease		\$	\$
Auto Lease		\$	\$

NET WORTH

=

TOTAL ASSETS

-

TOTAL LIABILITIES

\$

=

\$

-

\$

NEXT: REVIEW

YOUR MORTGAGE APPLICATION FORM

REVIEW

Items marked with * are required.

Note to Broker

ACKNOWLEDGEMENT AND AGREEMENT

The words "I", "me" and "my" mean the person who signs and submits this application. The words, "Verico Mortgage Broker" means an independent mortgage broker that is a member of the Verico Mortgage Broker Network. If I have included information in this application in respect of any other person, including a co-applicant, I hereby confirm that such other person(s) has fully authorized me to release their personal information to my Verico Mortgage Broker and that such other person(s) consent to all of the terms set-out herein. The word "Information" means personal information about me and any other person(s) identified in this application, obtained from this application or other sources. I request that this application be submitted to my Verico Mortgage Broker as soon as possible. I understand that in submitting my application to my Verico Mortgage Broker, I am hereby expressly consenting to the submission of my application and the disclosure of Information to third parties, such as lenders, insurers, credit reporting agencies, and the Verico Mortgage Brokers national or local affiliates, for the purpose of arranging and/or renewing mortgage(s). I understand that this will allow lenders to submit commitments for my review. I hereby consent to and agree that my Verico Mortgage Broker may use the Information in order to identify me, protect me from fraud and error, understand my needs and eligibility for products and/or services, recommend particular products and services to meet my needs, provide ongoing services, and comply with legal and regulatory requirements. I consent to and agree that my Verico Mortgage Broker may use the Information for the above-noted purposes and may obtain Information about me from others, including consumer reporting agencies, credit bureaus, financial institutions, and real estate appraisers and may confirm the accuracy of the Information by contacting such third parties. I further consent to and agree that each lender considering my application may obtain Information about me (and all co-applicants) from others, including consumer reporting agencies, credit the Information by contacting such third parties. I hereby consent to and agree that my Verico Mortgage Broker may retain the Information after the last mortgage application made on my behalf, or the end of the term of the mortgage, whichever is later and that my Verico Mortgage Broker may retain and use my personal information for the purposes listed above after the last mortgage application made on my behalf. I hereby acknowledge that I have been advised that Mortgage Life/Creditor Insurance may be available to me through a lender, insurance company or broker and take sole responsibility to investigate and secure such coverage if desired. I acknowledge that my Verico Mortgage Broker is an independently owned and operated member of the Verico Mortgage Broker Network (VERICO). I further acknowledge that my Verico Mortgage Broker and VERICO have no obligation to locate a lender and no responsibility or liability for any acts or omissions of any lender including failure to secure any loan by any deadline. I hereby acknowledge that my Verico Mortgage Broker may receive consideration from a lender, and that consideration may vary with the mortgage interest rate and mortgage terms accepted by me. Such consideration may include monetary fees, or goods and services having value to the recipient. The parties hereto confirm that it is their wish that this Agreement, as well as all other documents relating hereto, including notices, have been and shall be drawn up in the English language only. **Les parties aux présentes confirment leur volonté que cette convention, de meme que cette convention, de mem que tous les documents, y compris tout avis qui s'y rattache, soient rediges en langue anglaise.**

☐ I hereby agree to all terms in the above agreement and: (a) certify that the information given in my application is complete and correct, (b) consent to this agreement being exchanged by email and other electronic means, which may be less secure than mail, (c) consent that this electronic agreement shall be deemed as valid as a paper contract, and (d) consent that my printed name below shall act as my signature.

	(MM/DD/YYYY)		(MM/DD/YYYY)
Applicant 1's Name	Date	Applicant 2's Name	Date
(Your typed name is your signature)		(Your typed name is your signature)	

END OF THE APPLICATION

